



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Market News Branch

NATIONAL EGG REVIEW



In the beginning of the week, prices were unchanged in New York and Chicago. In all other locations, prices were higher on all weights. During the week prices in the southern region were lower on the larger sizes and unchanged on the balance. Elsewhere, prices were unchanged. The market tone was steady to barely steady, instances weak. Demand was light to good but usually moderate and was best where featured. Supplies were adequate to available. Central States breaking stock prices were unchanged in all locations. Demand was moderate and most interest was focused on lighter weighted graded and ungraded shell eggs. Offerings were adequate for heavy weights and ample for lighter weights. Schedules continue mixed. Trade sentiment about steady. Offerings for light live type fowl were ample with demand light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	103-105	91-93	60-62
New York	69-71	66-69	43-46
Philadelphia	65-69	63-67	41.5-43
SOUTHERN CITIES			
Atlanta (1) (2)	64-65	62.5-64	35-36
Jackson (1)	74-75	71-72	44-45
Major Louisiana Cities (1)	72-85	69-83	40-54
MIDWEST CITIES			
Chicago	61-66	60-65	35-40
Detroit (2)	58-61	57-60	31-34
Major Ohio Cities (2)	59-66	58-64	32-38
Major Wisconsin Cities	62-69	60-67	35-42
WESTERN CITIES			
Houston (1)	80-82	77-79	48-50
California (Grade AA)(1)(3)	99	91	68

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 27-Jul-01
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EXLARGE	LARGE	MEDIUM
NORTHEAST	66.82	64.45	43.11
SOUTHERN	64.30	62.39	38.10
MIDWEST	56.78	55.54	33.89
WESTERN	84.16	77.79	57.28
TWELVE METRO AREAS	70.53	66.99	45.68

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-31-01	07-24-01	07-25-00
Large	38-41	32-35	36-38
Medium	13-15	11-13	22-24

WEEKLY SHELL EGG INVENTORY REPORT-AM July 30,2001
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area	
		CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.7	17.0	4.5	11.3	9.3 50.8
	Change	0.1	2.0	-0.4	1.3	-2.7 1%
Ex Lge	Curr Wk	25.5	31.5	12.0	19.7	22.0 110.7
	Change	-1.5	-3.3	-0.7	1.1	1.9 -2%
Large	Curr Wk	38.6	92.1	66.3	74.5	67.5 339.0
	Change	4.8	5.8	6.5	6.0	-2.7 6%
Medium	Curr Wk	19.2	41.6	25.9	24.7	27.2 138.6
	Change	4.4	1.5	2.9	-2.5	-1.0 4%
Small	Curr Wk	9.0	11.0	4.5	9.7	6.8 41.0
	Change	0.9	3.1	1.1	-0.1	0.2 15%
Misc	Curr Wk	4.5	21.8	8.6	11.5	4.1 50.5
	Change	-0.4	2.4	-1.2	-1.6	-0.7 -3%
Ungraded	Curr Wk	25.4	57.4	27.1	25.4	22.2 157.5
	Change	5.3	-5.0	5.7	6.2	-4.0 5%
Total	Curr Wk	130.9	272.4	148.9	176.8	159.1 888.1
Percent	Change	12%	2%	10%	6%	-5% 4%
TOTAL		Number of Cases		Percent Change		Number of Cooperators

Shell Egg	888.1	4%	172
Shell Egg Breaking Stock 2/	287.1	-7%	38

Total Shell Egg	1175.2	1%	210
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1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO	5-AREA
NORTHEAST CENT	CENT	ATL	PACIFIC	SUMMARY
117.3	265.9	135.0	166.4	168.1 852.7

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 28-07-01

(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)				
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,194,140	26,788	11,838	6,376	2,740	4,122
PW	1,203,734	26,765	12,116	6,286	2,802	4,345
LY	1,185,405	26,794	11,336	6,439	2,877	3,959
% PW	-1	0	-2	1	-2	-5
% LY	1	0	4	-1	-5	4
2001	33,970,099	772,738	342,867	185,331	73,941	121,626
2000	34,941,416	789,929	351,973	189,159	88,682	115,637
*% CHG YTD	-3	-2	-3	-2	-17	5
	CURRENT		PREVIOUS		LAST	
	WEEK		WEEK		YEAR	
AVG YIELD/CASE-(INEDIBLE INCLUDED)	41.14		41.13		40.94	
AVG YIELD/CASE-(INEDIBLE EXCLUDED)	37.69		37.52		37.60	

Effective July 25, Poultry Market News will report the percent change for the year-to-date as compared to the previous year.

FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	Jul 21	Jul 28	Jul 21	Jul 28
	Thousand			
AL	29,582	28,592	22,337	21,850
AR	30,408	29,986	25,493	23,136
DE	3,458	3,384	*4,625	5,127
FL	2,373	2,302	2,327	2,280
GA	*31,509	30,731	*25,573	24,175
MD	8,821	8,701	*5,750	5,374
MS	18,747	18,197	15,381	15,638
NC	17,731	17,473	13,838	13,900
PA	*3,944	3,976	*2,588	2,829
SC	4,992	4,899	3,983	3,993
TX	14,335	13,925	10,383	11,771
VA	6,566	6,550	4,731	5,347
CA, TN, & WV	11,956	11,355	9,866	10,264
15 State Total	*184,422	180,071	*146,875	145,684
Previous Year	178,484	178,863	140,783	140,937
Pct. of Prev.	103	101	104	103
KY	*5,700	5,429	*4,412	4,177
OK	6,228	6,256	4,174	3,970
LA & MO	8,793	8,662	7,165	9,067
19 State Total	*205,143	200,418	*162,626	162,898

* Revised

BASE BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 08-Sep-01 IS ESTIMATED AT 151.3 MILLION HEAD. THIS COMPARES TO 151.2 MILLION HEAD THE PREVIOUS WEEK AND TO 151.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 159.9 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 58.34 CENTS PER POUND.

TRAILER LOAD EGG SALES-WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 07/26/01-08/01/01

CURRENT LDS 120.25 FUTURE LDS 52.75 TOTAL LDS 173.00

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	39.75	41.75	40.50	42.00	42.00	36.67	32.00
GNR W 2	—	—	—	—	32.38	31.00	2.00
GNR W 4	—	—	—	—	23.00	26.00	2.00
GNR BR 1	—	—	33.75	35.00	—	—	4.00
GL W XL	—	54.24	48.99	51.34	48.90	—	21.75
GL W LG	—	54.00	45.32	48.71	47.50	52.00	19.75
GL W MD	22.33	24.28	21.96	23.75	24.55	26.08	42.00
GL W SM	—	—	17.70	19.30	14.50	17.67	8.00
NRBS - 48	—	—	—	29.00	29.31	30.50	17.00
NRBS - 45	—	—	21.00	24.00	33.00	36.00	5.00

MOVEMENT OF EGGS INTO RETAIL CHANNELSW/E 28-Jul-01

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	22.9	27.3	-16	3
BOSTON	3.7	8.3	-55	16
CHICAGO	41.5	45.7	-9	-22
DETROIT	23.4	27.3	-14	-4
KANSAS CITY	4.4	7.9	-44	2
LOS ANGELES	99.8	98.9	1	8
NEW ORLEANS	8.3	9.3	-11	0
NEW YORK	37.3	35.0	7	8
ST. LOUIS	16.7	18.7	-11	8
SAN FRANCISCO	22.5	22.6	0	0
TOTAL	280.5	301.0	-7	0
4 WK MVG AVG	294.5			

LIVE TURKEYS SLAUGHTERED

WEEK ENDING 28-Jul-2001

	YOUNG		YOUNG		OLD	TOTAL
	HENS	TOMS	BREEDERS			
	THOUSANDS					
HEAD	2,166	2,826	50	13	5,055	
AVG WT	15.61	33.68	23.21	24.80	25.82	
LAST WEEK	2,000	2,803	45	24	4,872	
SAME WK YR AGO	2,231	2,807	74	8	5,120	
AVG WT	15.69	32.53	23.81	25.64	25.06	
TO-DATE/2001	59,903	80,174	1,179	361	141,617	
TO-DATE/2000	139,300(A)		578	893	140,771	
CHECK TOTAL	9,908,444	126,552	95,367	212,044	331,102	

(A) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 28-Jul-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

---YOUNG TURKEYS---				OLD	TOTAL TURKEYS	
	THOUSAND	% CHG	AVG	BANDED		AVG
	HEAD	PW	LIVE WT	THOUSAND	HEAD	LIVE WT
N EAST	840	-1	21.88	(A)	843	21.88
S ATL	902	38	27.67	(A)	905	27.67
N CENT	2,373	-1	28.05	(A)	2,376	28.05
S CENT	438	1	19.71	(A)	440	19.71
WEST	489	-5	23.75	(A)	491	23.75
U.S.TOTAL	5,042(B)	4	25.82	13	5,055	25.82

TO DATE
2001 141,256(B) 361 141,617

TO DATE
2000 139,878(B) 893 140,771

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 50,000; for the year 1,179,000; last year to date 578,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 28-Jul-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	158,124(A)	1,690	1,447	3,137	525
AVG WT	4.79	3.49	8.03	5.59	6.55
LAST WEEK	158,453	1,661	1,534	3,195	470
SAME WK YR AGO	159,218	1,799	1,723	3,522	448
AVG WT	5.00	3.34	7.85	5.55	6.43
TO-DATE/2001	4,585,198	53,273	40,874	94,147	14,970
TO-DATE/2000	4,638,242	58,783	42,358	101,141	13,450

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.8 million head. Estimated U.S. slaughter for this period 60 million head or 0.8 million head more than or 100 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 04-Aug-01

	CURRENT WEEK 08/04/01(1)	PREVIOUS WEEK 07/28/01
	-----THOUSAND HEAD-----	
BRO-FRY	159,924(2)	160,031
LT HENS	1,617	1,700
HVY HENS	1,561	1,546
CHECK TOTAL	163,102	163,277

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 04-Aug-01 is 160.6 million head compared to 157.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.2 million head or 0.4 million less than estimated available. For week of 11-Aug-01 the estimated available is 159.2 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
JUNE	23 159.8	158.3	101	5.11
	30 166.6	158.5	105	4.91
JULY	7 138.4	158.1	88	5.07
	14 160.0	158.6	101	5.06
	21 160.4	159.5	101	4.96
	28 160.0	160.8	100	4.79
YEAR TO DATE	4,649.2	4,621.6	101	
AUGUST	4 160.6			
	11 159.2			

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from 30-Jul-01	23-Jul-01	23-Jul-01	31-Jul-00
	61.02	-0.05	61.07	55.43
NUMBER OF LOADS	608			

MONTHLY 12-CITY WEIGHTED AVERAGE PRICE FOR R.T.C. BROILER/FRYERS

MONTH	WEIGHTED AVERAGE	LOADS
JULY	60.43	2,487.60

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/30-08/04/01.

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	51.00-55.00	55.03	46	56.71	85
Los Angeles	70.00	68.20	64	66.39	132
New York	56.00-58.00	56.96	23	59.19	51

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-66	65	65.00	40
WESTERN REGION 5/	65-67	-	-	-

16-24 LB TOMS

EASTERN REGION	61-64	-	-	-
CENTRAL REGION	60-62	61	61.00	30
WESTERN REGION	61-63	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 30-Jul-01	2,327	181,306	59,974
AM 1-Jul-01	3,836	166,426	63,549
CHG	-1,509	14,880	-3,575
PCT CHG	-39	9	-6
CK TTL	7,711	362,621	127,104

HEN MARKETS Final Price, Cents Per Pound, Generally for slaughter the week of 07/30/01.

	HEAVY TYPE CENTS/LB.		
	RANGE	MAJORITY	WTD. AVG
Southeast	4.5-10.5(1)	8-9	8.35
Southeast	TFEWR(2)(3)		
South Central	5.25-11(1)	8-9	8.58

05/25/01 LIGHT TYPE

Cents Per Pound, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern 0-0(1)

Eastern 0-0(2)

So. Central TFEWR(2)

No. Central TFEWR(1)

No. Central 0(2)

(1) At Farm Buyer Loading (2) At Farm Producer Loading

(3) FOB Plant

COMMERCIAL EGG MOVEMENT REPORT

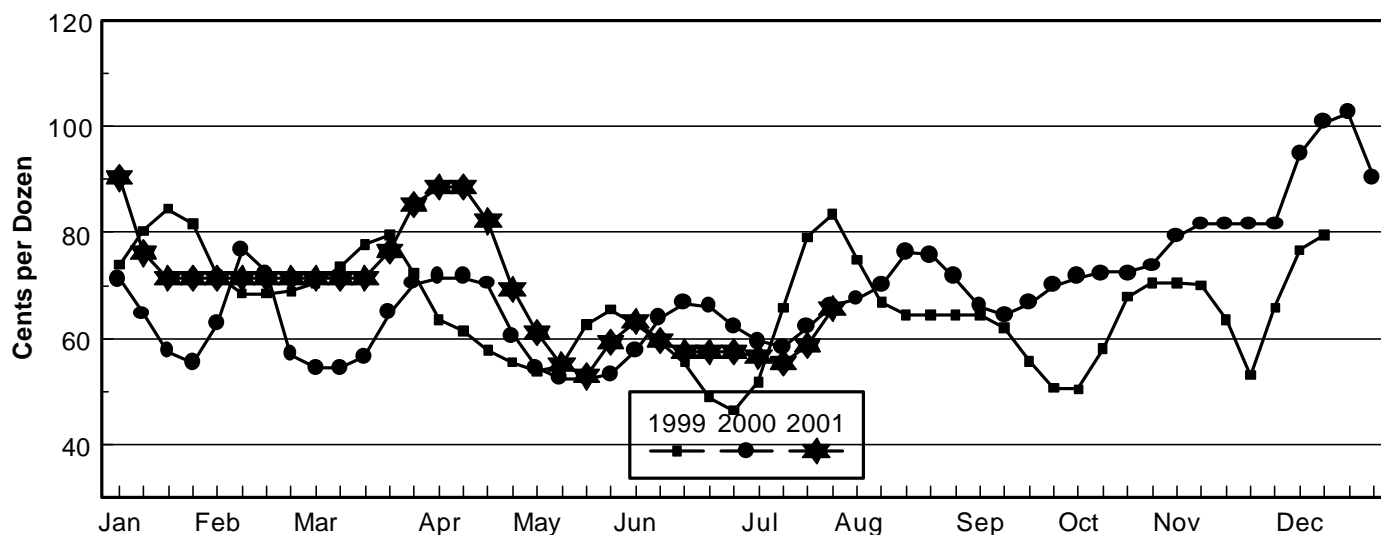
W/E 28-Jul-01

(RECEIPTS FROM PRODUCERS)

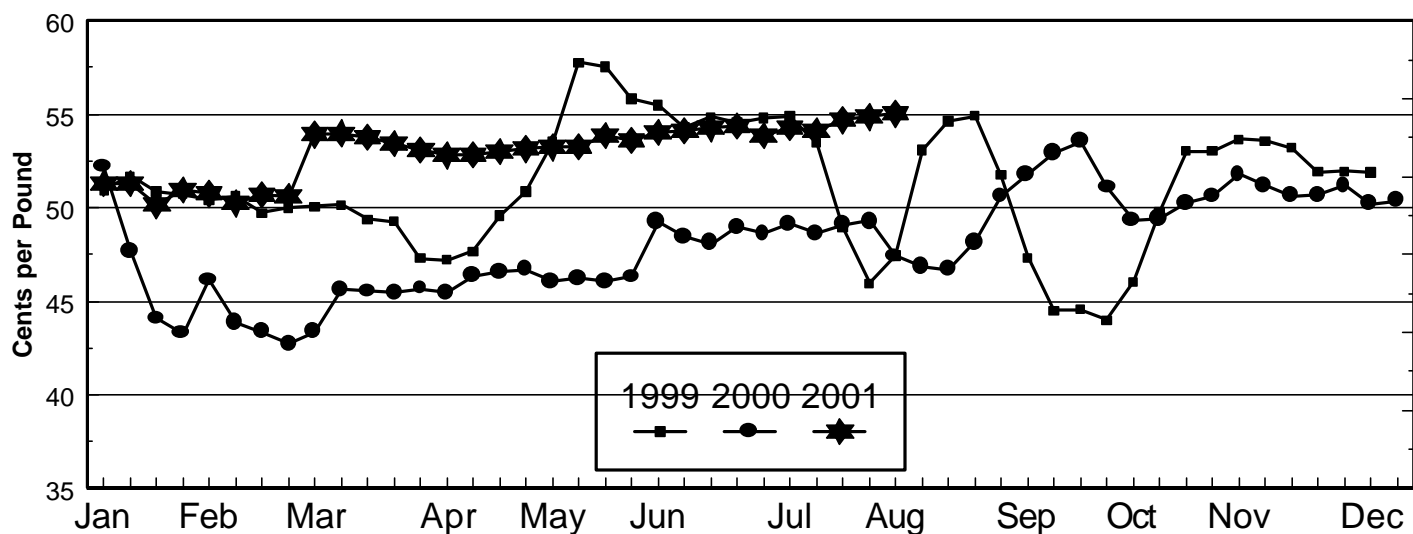
REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	223.3	2	2
E.N. CENTRAL	518.8	2	2
W.N. CENTRAL	257.5	-3	1
S. ATLANTIC	172.0	1	-7
S. CENTRAL	74.8	3	2
WEST	208.5	0	12
TOTAL	1,454.9	1	2

MATCHED PLANTS REPORTING 89 89

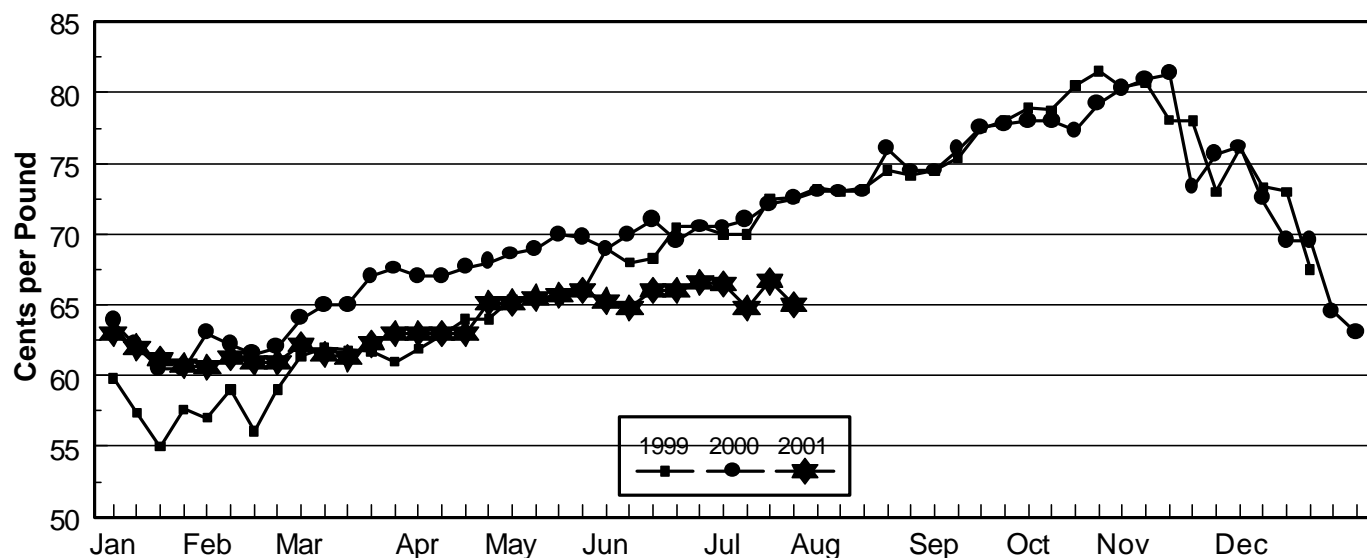
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

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